Package 'algaeClassify'

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Title Determine Phytoplankton Functional Groups Based on Functional Traits

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Author Vijay Patil [aut, cre],
Torsten Seltmann [aut],
Nico Salmaso [aut],
Orlane Anneville [aut],
Marc Lajeunesse [aut],
Dietmar Straile [aut]

Maintainer Vijay Patil <vpatil@usgs.gov>

Description Functions that facilitate the use of accepted taxonomic nomenclature, collection of functional trait data, and assignment of functional group classifications to phytoplankton species. Possible classifications include Morpho-functional group (MFG; Salmaso et al. 2015 <doi:10.1111/fwb.12520>) and CSR (Reynolds 1988; Functional morphology and the adaptive strategies of phytoplankton. In C.D. Sandgren (ed). Growth and reproductive strategies of freshwater phytoplankton, 388-433. Cambridge University Press, New York). Versions 1.3.0 and later no longer include the algae_search() function for querying the algaebase online taxonomic database (www.algaebase.org). Users are advised to verify taxonomic names directly using algaebase and cite the database in resulting publications. Note that none of the algaeClassify authors are affiliated with algaebase in any way.
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Imports lubridate, stats

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R topics documented:

`accum` *Split a dataframe column with binomial name into genus and species columns. Plots change in species richness over time, generates species accumulation curve, and compares SAC against simulated idealized curve assuming all unique taxa have equal probability of being sampled at any point in the time series. (author Dietmar Straile)*

Description

Split a dataframe column with binomial name into genus and species columns. Plots change in species richness over time, generates species accumulation curve, and compares SAC against simulated idealized curve assuming all unique taxa have equal probability of being sampled at any point in the time series. (author Dietmar Straile)

Usage

```
accum(
  b_data,
  phyto_name = "phyto_name",
  column = NA,
  n = 100,
  save.pdf = FALSE,
  lakename = "",
  datename = "date_dd_mm_yy",
  dateformat = "%d-%m-%y"
)
```

Arguments

b_data	Name of data.frame object
phyto_name	Character string: field containing phytoplankton id (species, genus, etc.)
column	column name or number for field containing abundance (biomass,biovol, etc.). Can be NA if the dataset only contains a species list for each sampling date.
n	number of simulations for randomized ideal species accumulation curve
save.pdf	TRUE/FALSE- should plots be displayed or saved to a pdf?
lakename	optional character string for adding lake name to pdf output
datename	character string name of b_data field containing date
dateformat	character string: posix format for datename column

Value

a two panel plot with trends in richness on top, and cumulative richness vs. simulated accumulation curve on bottom

Examples

```
data(lakegeneva)
#example dataset with 50 rows
head(lakegeneva)

accum(b_data=lakegeneva,column='biovol_um3_ml',n=10,save.pdf=FALSE)
```

bestmatch *fuzzy partial matching between a scientific name and a list of possible matches*

Description

fuzzy partial matching between a scientific name and a list of possible matches

Usage

```
bestmatch(enteredName, possibleNames, maxErr = 3, trunc = TRUE)
```

Arguments

enteredName	Character string with name to check
possibleNames	Character vector of possible matches
maxErr	maximum number of different bits allowed for a partial match
trunc	TRUE/FALSE. if true and no match, retry with last three letters truncated

Value

a character string with the best match, or 'multiplePartialMatches'

Examples

```
possibleMatches=c('Viburnum edule','Viburnum acerifolia')
bestmatch(enteredName='Viburnum edulus',possibleNames=possibleMatches)
```

csrTraits *Database of functional traits for MFG classification, derived from Rimet et al. 2019*

Description

Database of functional traits for MFG classification, derived from Rimet et al. 2019

Usage

```
data(mfgTraits)
```

Format

A data frame with columns:

phyto_name binomial scientific name

genus genus name

species species name

SAV surface area:volume ratio

MLD maximum linear dimension (micrometers)

MSV product of SAV and MLD; unitless

volume.um3 cell or colony biovolume

surface.area.um2 biological unit (cell or colony) surface area accounting for mucilage

Colonial 1/0 indicates colonial growth form

Number.of.cells.per.colony literature-based average colony abundance

Geometrical.shape.of.the.colony Shape descriptions. See Rimet et al. 2019 for abbreviations

traitCSR CSR classification using traits_to_CSR function and criteria from Reynolds 2006

---

date_mat *Transform a phytoplankton timeseries into a matrix of abundances for ordination*

Description

Transform a phytoplankton timeseries into a matrix of abundances for ordination

Usage

```
date_mat(
  phyto.df,
  abundance.var = "biovol_um3_ml",
  summary.type = "abundance",
  taxa.name = "phyto_name",
  date.name = "date_dd_mm_yy",
  format = "%d-%m-%y",
  time.agg = c("day", "month", "year", "monthyear"),
  fun = mean_naomit
)
```

Arguments

phyto.df	Name of data.frame object
abundance.var	Character string: field containing abundance data. Can be NA if the dataset only contains a species list for each sampling date.

summary.type	'abundance' for a matrix of aggregated abundance,'presence.absence' for 1 (present) and 0 (absent).
taxa.name	Character string: field containing taxonomic identifiers.
date.name	Character string: field containing date.
format	Character string: POSIX format string for formatting date column.
time.agg	Character string: time interval for aggregating abundance. default is day.
fun	function for aggregation. default is mean, excluding NA's.

Value

A matrix of phytoplankton abundance, with taxa in rows and time in columns. If time.agg = 'monthyear', returns a 3dimensional matrix (taxa,month,year). If abundance.var = NA, matrix cells will be 1 for present, 0 for absent

Examples

```
data(lakegeneva)
#example dataset with 50 rows

geneva.mat1<-date_mat(lakegeneva,time.agg='month',summary.type='presence.absence')
geneva.mat2<-date_mat(lakegeneva,time.agg='month',summary.type='abundance')

geneva.mat1
geneva.mat2
```

---

genus_species_extract *Split a dataframe column with binomial name into genus and species columns.*

Description

Split a dataframe column with binomial name into genus and species columns.

Usage

```
genus_species_extract(phyto.df, phyto.name)
```

Arguments

phyto.df	Name of data.frame object
phyto.name	Character string: field in phyto.df containing species name.

Value

A data.frame with new character fields 'genus' and 'species'

Examples

```
data(lakegeneva)
#example dataset with 50 rows

head(lakegeneva) #need to split the phyto_name column
new.lakegeneva=genus_species_extract(lakegeneva,'phyto_name')

head(new.lakegeneva)
```

---

lakegeneva *example dataset from lake Geneva, Switzerland*

Description

example dataset from lake Geneva, Switzerland

Usage

```
data(lakegeneva)
```

Format

A data frame with columns:

lake lake name

phyto_name phytoplankton species name

month month of sampling

year year of sampling

date_dd_mm_yy date of sampling

biovol_um3_ml biovolume

---

mean_naomit *Compute mean value while ignoring NA's*

Description

Compute mean value while ignoring NA's

Usage

```
mean_naomit(x)
```

Arguments

x	A numeric vector that may contain NA's

Value

the mean value

Examples

```
data(lakegeneva)
#example dataset with 50 rows

mean_naomit(lakegeneva$biovol_um3_ml)
```

`mfgTraits` *Functional Trait Database derived from Rimet et al.*

Description

Functional Trait Database derived from Rimet et al.

Usage

```
data(mfgTraits)
```

Format

A data frame with columns:

phyto_name binomial scientific name

genus genus name

species species name

Mobility.apparatus 1/0 indicates presence/absence of flagella or motility

Size character values 'large' or 'small'; based on 35 micrometer max linear dimension

Colonial 1/0 indicates typical colonial growth form or not

Filament 1/0 indicates filamentous growth form or not

Centric 1/0 indicates diatoms with centric growth form

Gelatinous 1/0 indicates presence/absence of mucilage

Aerotopes 1/0 indicates presence/absence of aerotopes

Class Taxonomic class

Order Taxonomic order

MFG.fromtraits MFG classification using traits_to_mfg function

`mfg_csr_convert` *Returns a CSR classification based on Morphofunctional group (MFG). Correspondence based on Salmaso et al. 2015 and Reynolds et al. 1988*

Description

Returns a CSR classification based on Morphofunctional group (MFG). Correspondence based on Salmaso et al. 2015 and Reynolds et al. 1988

Usage

```
mfg_csr_convert(mfg)
```

Arguments

`mfg`	Character string with MFG name, following Salmaso et al. 2015

Value

A character string with values 'C','S','R','CR','SC','SR', or NA

Examples

```
mfg_csr_convert("11a-NakeChlor")
```

`mfg_csr_convert_df` *Returns a CSR classification based on Morphofunctional group (MFG). Correspondence based on Salmaso et al. 2015 and Reynolds et al. 1988*

Description

Returns a CSR classification based on Morphofunctional group (MFG). Correspondence based on Salmaso et al. 2015 and Reynolds et al. 1988

Usage

```
mfg_csr_convert_df(phyto.df, mfg)
```

Arguments

`phyto.df`	dataframe containing a character field containing MFG classifications
`mfg`	Character string with MFG name, following Salmaso et al. 2015

Value

A dataframe with an additional field named CSR, containing CSR classifications or NA

Examples

```
data(lakegeneva)
lakegeneva<-genus_species_extract(lakegeneva,'phyto_name')
lakegeneva<-species_to_mfg_df(lakegeneva)
lakegeneva<-mfg_csr_convert_df(lakegeneva,mfg='MFG')
head(lakegeneva)
```

`mfg_csr_library` *MFG-CSR correspondence based on CSR-trait relationships in Reynolds et al. 1988 and MFG-trait relationships in Salmaso et al. 2015*

Description

MFG-CSR correspondence based on CSR-trait relationships in Reynolds et al. 1988 and MFG-trait relationships in Salmaso et al. 2015

Usage

```
data(mfg_csr_library)
```

Format

A data frame with columns:

MFG full MFG name from Salmaso et al. 2015

CSR CSR classification including intermediate classes

`phyto_ts_aggregate` *Aggregate phytoplankton timeseries based on abundance. Up to 3 grouping variables can be given: e.g. genus, species, stationid, depth range. If no abundance var is given, will aggregate to presence/absence of grouping vars.*

Description

Aggregate phytoplankton timeseries based on abundance. Up to 3 grouping variables can be given: e.g. genus, species, stationid, depth range. If no abundance var is given, will aggregate to presence/absence of grouping vars.

Usage

```
phyto_ts_aggregate(
  phyto.data,
  DateVar = "date_dd_mm_yy",
  SummaryType = c("abundance", "presence.absence"),
  AbundanceVar = "biovol_um3_ml",
  GroupingVar1 = "phyto_name",
  GroupingVar2 = NA,
  GroupingVar3 = NA,
  remove.rare = FALSE,
  fun = sum,
  format = "%d-%m-%y"
)
```

Arguments

phyto.data	data.frame
DateVar	character string: field name for date variable. character or POSIX data.
SummaryType	'abundance' for a matrix of aggregated abundance,'presence.absence' for 1 (present) and 0 (absent).
AbundanceVar	character string with field name containing abundance data Can be NA if data is only a species list and aggregated presence/absence is desired.
GroupingVar1	character string: field name for first grouping variable. defaults to spp.
GroupingVar2	character string: name of additional grouping var field
GroupingVar3	character string: name of additional grouping var field
remove.rare	TRUE/FALSE. If TRUE, removes all instances of GroupingVar1 that occur < 5 of time periods.
fun	function used to aggregate abundance based on grouping variables
format	character string: format for DateVar POSIXct conversion

Value

a data.frame with grouping vars, date_dd_mm_yy, and abundance or presence/absence

Examples

```
data(lakegeneva)
lakegeneva<-genus_species_extract(lakegeneva,'phyto_name')
lg.genera=phyto_ts_aggregate(lakegeneva,SummaryType='presence.absence',
                             GroupingVar1='genus')
head(lg.genera)
```

sampeff *Visually assess change in sampling effort over time (author: Dietmar Straile)*

Description

Visually assess change in sampling effort over time (author: Dietmar Straile)

Usage

```
sampeff(
  b_data,
  column,
  save.pdf = F,
  lakename = "",
  datecolumn = "date_dd_mm_yy",
  dateformat = "%d-%m-%y"
)
```

Arguments

b_data	Name of data.frame object
column	column name or number for field containing abundance (biomass,biovol, etc.) can be NA for presence absence
save.pdf	TRUE/FALSE Should the output plot be saved to a file? defaults to FALSE
lakename	Character string for labeling output plot
datecolumn	Character String or number specifying dataframe field with date information
dateformat	Character string specifying POSIX data format

Value

a time-series plot of minimum relative abundance over time. This should change systematically with counting effort.

Examples

```
data(lakegeneva)
#example dataset with 50 rows

sampeff(lakegeneva,column=6) #column 6 contains biovolume
```

`species_mfg_library` *Trait-based MFG classifications for common Eurasion/North American phytoplankton species. See accompanying manuscript for sources*

Description

Trait-based MFG classifications for common Eurasion/North American phytoplankton species. See accompanying manuscript for sources

Usage

```
data(species_mfg_library)
```

Format

A data frame with columns:

genus genus name

species species name

MFG corresponding MFG classification based on Salmaso et al. 2015

source literature or online source for MFG classification

References

Algaebase https://www.algaebase.org

Phycokey http://www.cfb.unh.edu/phycokey/phycokey.htm

Western Diatoms of North America https://diatoms.org

CyanoDB 2 http://www.cyanodb.cz/

Nordic Microalgae http://nordicmicroalgae.org

Phytopedia https://www.eoas.ubc.ca/research/phytoplankton/

Kapustin, D., Sterlyagova, I. and Patova, E., 2019. Morphology of Chrysastrella paradoxa stomatocysts from the Subpolar Urals (Russia) with comments on related morphotypes. Phytotaxa, 402(6), pp.295-300.

`species_to_mfg` *Conversion of a single genus and species name to a single MFG. Uses species.mfg.library*

Description

Conversion of a single genus and species name to a single MFG. Uses species.mfg.library

Usage

```
species_to_mfg(genus, species = "", flag = 1, mfgDbase = NA)
```

Arguments

`genus`	Character string: genus name
`species`	Character string: species name
`flag`	Resolve ambiguous mfg: 1 = return(NA),2= manual selection
`mfgDbase`	data.frame of species MFG classifications. Defaults to the supplied species.mfg.library data object

Value

a data frame with MFG classification and diagnostic information. ambiguous.mfg=1 if multiple possible mfg matches genus.classification=1 if no exact match was found with genus + species name partial.match=1 if mfg was based on fuzzy matching of taxonomic name.

Examples

```
species_to_mfg('Scenedesmus','bijuga')
#returns "11a-NakeChlor"
```

`species_to_mfg_df` *Wrapper function to apply species_phyto_convert() across a data.frame*

Description

Wrapper function to apply species_phyto_convert() across a data.frame

Usage

```
species_to_mfg_df(phyto.df, flag = 1, mfgDbase = NA)
```

Arguments

phyto.df	Name of data.frame. Must have character fields named 'genus' and 'species'
flag	Resolve ambiguous MFG: 1 = return(NA), 2 = manual selection
mfgDbase	specify library of species to MFG associations.

Value

input data.frame with a new character column of MFG classifications and diagnostic information

Examples

```
data(lakegeneva)
#example dataset with 50 rows

new.lakegeneva <- genus_species_extract(lakegeneva,'phyto_name')
new.lakegeneva <- species_to_mfg_df(new.lakegeneva)
head(new.lakegeneva)
```

---

traitranges *surface/volume ratio and max linear dimension criteria for CSR From Reynolds 1988 and Reynolds 2006*

Description

surface/volume ratio and max linear dimension criteria for CSR From Reynolds 1988 and Reynolds 2006

Usage

```
data(traitranges)
```

Format

A data frame with columns:

Measurement measurement type

C.min minimum value for C

S.min minimum value for S

R.min minimum value for R

C.max maximum value for C

S.max maximum value for S

R.max maximum value for R

units units of measurement

source source for criteria

`traits_to_csr` *Assign phytoplankton species to CSR functional groups, based on surface to volume ratio and maximum linear dimension ranges proposed by Reynolds et al. 1988;2006*

Description

Assign phytoplankton species to CSR functional groups, based on surface to volume ratio and maximum linear dimension ranges proposed by Reynolds et al. 1988;2006

Usage

```
traits_to_csr(sav, msv, msv.source = "Reynolds 2006", traitrange = traitranges)
```

Arguments

`sav`	numeric estimate of cell or colony surface area /volume ratio
`msv`	numeric product of surface area/volume ratio and maximum linear dimension
`msv.source`	character string with reference source for distinguishing criteria
`traitrange`	data frame with trait criteria for c,s,r groups. The included table can be replaced with user-defined criteria if desired. Measurements are: Surface area/volume ratio (sav), maximum linear dimension (mld) and mld*sav (msv).

Value

a character string with one of 5 return values: C,CR,S,R, or SR. CR and SR groups reflect overlap between criteria for the 3 main groups.

See Also

/urlhttps://powellcenter.usgs.gov/geisha for project information

Examples

```
traits_to_csr(sav=0.2,msv=10,msv.source='Reynolds 2006',traitrange=traitranges)
```

traits_to_csr_df *Add CSR functional group classifications to a dataframe of phytoplankton species, based on surface to volume ratio and maximum linear dimension ranges proposed by Reynolds et al. 1988;2006*

Description

Add CSR functional group classifications to a dataframe of phytoplankton species, based on surface to volume ratio and maximum linear dimension ranges proposed by Reynolds et al. 1988;2006

Usage

```
traits_to_csr_df(
  df,
  sav,
  msv,
  msv.source = "Reynolds 2006",
  traitrange = traitranges
)
```

Arguments

df	name of dataframe
sav	character string with name of column that contains surface to volume ratio values
msv	character string with name of column that contains maximum linear dimension * surface to volume ratio values
msv.source	character string with reference source for distinguishing criteria
traitrange	data frame with trait criteria for c,s,r groups. The included table can be replaced with user-defined criteria if desired. Measurements are: Surface area/volume ratio (sav), maximum linear dimension (mld) and mld*sav (msv).

Value

a character string with one of 5 return values: C,CR,S,SR, or R

Examples

```
csr.df<-data.frame(msv=10,sav=1)

csr.df$CSR<-traits_to_csr_df(csr.df,'msv','sav')

print(csr.df)
```

traits_to_mfg *Assign MFG based on binary functional traits and taxonomy (Class and Order)*

Description

Assign MFG based on binary functional traits and taxonomy (Class and Order)

Usage

```
traits_to_mfg(
  flagella = NA,
  size = NA,
  colonial = NA,
  filament = NA,
  centric = NA,
  gelatinous = NA,
  aerotopes = NA,
  class = NA,
  order = NA
)
```

Arguments

flagella	1 if flagella are present, 0 if they are absent.
size	Character string: 'large' or 'small'. Classification criteria is left to the user.
colonial	1 if typically colonial growth form, 0 if typically unicellular.
filament	1 if dominant growth form is filamentous, 0 if not.
centric	1 if diatom with centric growth form, 0 if not. NA for non-diatoms.
gelatinous	1 mucilagenous sheath is typically present, 0 if not.
aerotopes	1 if aerotopes allowing buoyancy regulation are typically present, 0 if not.
class	Character string: The taxonomic class of the species
order	Character string: The taxonomic order of the species

Value

A character string of the species' morphofunctional group

Examples

```
traits_to_mfg(flagella = 1,size = "large",colonial = 1,filament = 0,centric = NA,gelatinous = 0,
              aerotopes = 0,class = "Euglenophyceae",order = "Euglenales")
```

traits_to_mfg_df *Assign morphofunctional groups to a dataframe of functional traits and higher taxonomy*

Description

Assign morphofunctional groups to a dataframe of functional traits and higher taxonomy

Usage

```
traits_to_mfg_df(
  dframe,
 arg.names = c("flagella", "size", "colonial", "filament", "centric", "gelatinous",
    "aerotopes", "class", "order")
)
```

Arguments

dframe	An R dataframe containing functional trait information and higher taxonomy
arg.names	Character string of column names corresponding to arguments for traits_to_mfg()

Value

A character vector containing morpho-functional group (MFG) designations

Examples

```
#create a two-row example dataframe of functional traits
func.dframe=data.frame(flagella=1,size=c("large","small"),colonial=0,filament=0,centric=NA,
                    gelatinous=0,aerotopes=0,class="Euglenophyceae",order="Euglenales",
                      stringsAsFactors=FALSE)

#check the dataframe
print(func.dframe)

#run the function to produce a two-element character vector
func.dframe$MFG<-traits_to_mfg_df(func.dframe,c("flagella","size","colonial",
                                  "filament","centric","gelatinous",
                                  "aerotopes","class","order"))

print(func.dframe)
```

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