# Package 'excessmort'

October 13, 2022

Type Package

Title Excess Mortality
Version 0.6.1
<b>Depends</b> R ( $>= 3.5.0$ ),
<b>Imports</b> stats, datasets, dplyr, tidyr, rlang, lubridate, splines, ggplot2, scales
Suggests tidycensus, knitr, rmarkdown
VignetteBuilder knitr
<b>Description</b> Implementation of method for estimating excess mortality and other health related outcomes from weekly or daily count data described in Acosta and Irizarry (2021) `A Flexible Statistical Framework for Estimating Excess Mortality".
License Artistic-2.0
Encoding UTF-8
LazyData true
LazyDataCompression xz
RoxygenNote 7.1.1
NeedsCompilation no
Author Rafael A. Irizarry [aut, cre], Rolando Acosta [aut]
Maintainer Rafael A. Irizarry <rafael_irizarry@dfci.harvard.edu></rafael_irizarry@dfci.harvard.edu>
Repository CRAN
<b>Date/Publication</b> 2021-10-11 08:10:12 UTC
R topics documented:
approx_demographics

	cook_records	6
	excess_cumulative	7
	excess_model	8
	excess_plot	11
	excess_stats	12
	expected_diagnostic	13
	expected_plot	14
	fit_ar	15
	get_demographics	15
	group_age	16
	louisiana_counts	16
	new_jersey_counts	17
	noleap_yday	17
	puerto_rico_counts	
	puerto_rico_icd	18
	world_counts	18
Index		19

approx\_demographics

Interpolate demographic data

## Description

Interpolate yearly population estimates so that a population estimate is provided for each day of the year. The function 'approx' is used with 'rule = 2' for extrapolation.

## Usage

```
approx_demographics(demo, first_day, last_day, by = "year")
```

## **Arguments**

demo A data frame with the yearly population estimates

first\_day First day to interpolate last\_day Last day to interpolate.

by Vector of column names to group by, for example different demographic strata

## Value

A data frame with dates and population estimates.

cdc\_state\_counts 3

cdc_state_counts	Weekly death counts for each USA state	

## Description

The Center for Disease Control (CDC) provides weekly estimated death counts for each state in the USA. This data frame includes these estimates for each state along with population sizes.

- state Name of USA state
- date Corresponding date of observation
- outcome Estimated number of deaths
- population Population estimate (from the Census)

## Usage

```
data(cdc_state_counts)
```

#### **Format**

An object of class "data.frame"

collapse\_age\_dist

Callapse age groups into broader ones

## Description

Collapse a count or demographic data frame into a broader age strata.

## Usage

```
collapse_age_dist(demo, breaks)
collapse_counts_by_age(counts, breaks)
```

## **Arguments**

demo A data frame with population sizes for different groups that will be collapsed.

breaks The new age breaks for the new, broader, age strata.

counts A data frame with counts and population sizes for different groups that will be

collapsed

## Value

A age groups represented in 'demo' or 'counts' are grouped using the new age breaks defined by breaks but containing the populations and counts, if applicable, for age groups defined by 'breaks'.

4 compute\_counts

#### **Examples**

compute\_counts

Compute counts

## **Description**

Compute counts for groups from individual records

#### Usage

```
compute_counts(
  dat,
  by = NULL,
  demo = NULL,
  date = "date",
  age = "age",
  agegroup = "agegroup",
  breaks = NULL
)
```

#### **Arguments**

dat	The data frame with the individual records
by	A character vector with the column names the define the groups for which we will compute counts
demo	A data frame with population sizes for each time point for each of the groups for which we will compute counts
date	The column name of the column that contains dates
age	The column name of the column that contains age
agegroup	The column name of the column that contains agegroup
breaks	The ages that define the agegroups

## **Details**

This is helper function that helps convert individual records data, in which each death is a row, to a count data frame where each row is a date. It is particularly helpful for defining agegroups. If you provide the 'breaks' argument it will automaticall divided the data and provide the counts for each age strata. You can also select variables to group by using the 'by' argument. One can provide a data frame with demographic inform through the 'demo' argument. This tabe must have the population size for each group for each data.

5 compute\_expected

#### Value

A data frame with counts for each group for each date with population sizes, if demo was provided.

## **Examples**

```
library(lubridate)
data("cook_records")
the_breaks <- c(0, 20, 40, 60, 75, Inf)
## take subset for example
cook_records_subset <- cook_records[year(cook_records$date)==2021, ]</pre>
cook_demographics_subset <- cook_demographics[year(cook_demographics$date)==2021, ]</pre>
cook_counts <- compute_counts(cook_records_subset,</pre>
                        demo = cook_demographics_subset,
                        by = c("agegroup", "race", "sex"),
                        breaks = the_breaks)
```

compute\_expected

Compute expected counts for each day

## **Description**

Compute the expected death count for each unit of time. We assume counts are ovedsispersed Poisson distributed with a trend that accounts for changes in death rate across time and a seasonal effect. The function take data frame with dates and counts and returns the data frame with the expected counts as a new column. It also returns a logical column that is 'TRUE' if that entry was used in the estimation procedure.

#### Usage

```
compute_expected(
  counts,
  exclude = NULL,
  trend.knots.per.year = 1/7,
  harmonics = 2,
  frequency = NULL,
 weekday.effect = FALSE,
 keep.components = FALSE,
  verbose = TRUE
)
```

#### **Arguments**

A data frame with dates, counts, and population size counts exclude A list of dates to exclude when fitting the model trend.knots.per.year

Number of knots per year used for the time trend

6 cook\_records

harmonics Number of harmonics to include in the seasonal effect

frequency Number of data points per year. If not provided, the function attempts to estimate

it

weekday.effect A logical that determines if a day of the week effect is included in the model

keep.components

A logical that if 'TRUE' forces the function to return the estimated trend, sea-

sonal model, and weekday effect, if included in the model.

verbose A logical that if 'TRUE' makes function prints out updates on the estimation

procedure

## Value

The 'counts' data.frame with two columns added: 'expected' and 'excluded'. The 'expected' column is the estimated expected value of the counts for that date. The 'excluded' column is a logical vector denoting if that date was excluded when estimating the expected value.

If the argument 'keep.components' is 'TRUE' a list is returned with 'counts' data.frame in the first component, the estimated trend in the second, the estimated seasonal effect in the third and the estimated weekday effects in the fourth.

## **Examples**

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
counts <- compute_expected(new_jersey_counts, exclude = exclude_dates, weekday.effect = TRUE)
library(ggplot2)
expected_plot(counts)</pre>
```

cook\_records

Cook County Medical Examiner Records

## Description

A data frame with each row represening a death. The data includes death date and demographic information. When you load this dataset you also load 'cook\_demographics' which includes the population size for each demographice group by date.

```
data("cook_records")
```

excess\_cumulative 7

#### **Format**

A data frame with these columns

sex Sex of the deceased

age Age of the deceased

race Race of the deceased

residence placed of the deceased

date Date of the death

cause\_1 Reported cause of death

type\_of\_death Type of death

excess\_cumulative

Compute cumulative excess deaths

## Description

This function takes the output of the 'excess\_model' function, a start date, and end date and calculates excess mortality and standard errors.

## Usage

```
excess_cumulative(fit, start, end)
```

## **Arguments**

fit The output of 'excess\_model'

start The start date end The end date

## Value

A data frame with the following columns

date The date

**observed** The observed excess mortality, which is the sum of observed minus expected until that date

sd The standard deviation for excess mortality for that date if year is typical

fitted The estimated of excess mortality based on the estimated smooth event effect curve

se The standard error for 'fitted'

8 excess\_model

## **Examples**

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)

excess_cumulative(f,
start = as.Date("2017-12-15"),
end = as.Date("2017-12-21") )</pre>
```

excess\_model

Fit excess count model

## **Description**

This function estimates the increase in the rate for a count time series relative to the rate for a typical year. Two options are available: 1 - model the rate increase as a smooth function and estimate this function or 2 - estimate the total excess in intervals. For 1m an 'event' date can be provided and a discontinuity included in the model. You can do either 1 or 2 or both.

```
excess_model(
  counts.
  start = NULL,
  end = NULL,
  knots.per.year = 12,
  event = NULL,
  intervals = NULL,
  discontinuity = TRUE,
  model = c("quasipoisson", "poisson", "correlated"),
  exclude = NULL,
  trend.knots.per.year = 1/7,
  harmonics = 2,
  frequency = NULL,
  weekday.effect = FALSE,
  control.dates = NULL,
 max.control = 5000,
  order.max = 14,
  aic = TRUE,
```

excess\_model 9

```
maxit = 25,
  epsilon = 1e-08,
  alpha = 0.05,
  min.rate = 1e-04,
  verbose = TRUE
)
```

#### **Arguments**

counts A data frame with date, count and population columns.

start First day of interval to which model will be fit end Last day of interval to which model will be fit

knots.per.year Number of knots per year used for the fitted smooth function

event If modeling a discontinuity is desired, this is the day in which it happens

intervals Instead of 'start' and 'end' a list of time intervals can be provided and excess is

computed in each one

discontinuity Logical that determines if discontinuity is allowed at 'event'

which version of the model to fit

exclude Dates to exclude when computing expected counts

trend.knots.per.year

Number of knots per year used by 'compute\_expected' to estimate the trend for

the expected counts

harmonics Number of harmonics used by 'compute\_expected' to estimate seasonal trend

frequency Number of observations per year. If not provided an attempt is made to calculate

it

weekday.effect Logical that determins if a day of the week effects is included in the model.

Should be 'FALSE' for weekly or monthly data.

control.dates When 'model' is set to 'correlated', these dates are used to estimate the covari-

ance matrix. The larger this is the slower the function runs.

max.control If the length of 'control.dates' is larger than 'max.control' the function stops.

order.max Larges order for the Autoregressive process used to model the covariance struc-

ture

aic A logical that determines if the AIC criterion is used to selected the order of the

AR process

maxit Maxium number of iterations for the IRLS algorithm used when 'model' is 'cor-

related'

epsilon Difference in deviance requried to declare covergenace of IRLS

alpha Percentile used to define what is outside the normal range

min.rate The estimated expected rate is not permited to go below this value

verbose Logical that determines if messages are displayed

10 excess\_model

#### **Details**

Three versions of the model are available: 1 - Assume counts are Poisson distributed, 2 - assume counts are overdispersed Poisson, or 3 - assume a mixed model with correlated errors. The second is the default and recommended for weekly count data. For daily counts we often find evidence of correlation and recommend the third along with setting 'weekday.effect = TRUE'.

If the 'counts' object includes a 'expected' column produced by 'compute\_expected' these are used as the expected counts. If not, then these are computed.

#### Value

If only 'intervals' are provided a data frame with excess estimates described below for 'excess'. if 'start' and 'end' are provided the a list with the following components are included:

date The dates for which the estimate was computed

**observed** The observed counts

expected The expected counts

**fitted** The fitted curve for excess counts

se The point-wise standard error for the fitted curve

population The population size

sd The standard deviation for observed counts on a typical year

cov The estimated covariance matrix for the observed counts

x The design matrix used for the fit

betacov The covariance matrix for the estimated coefficients

dispersion The estimated overdispersion parameter

detected\_intervals Time intervals for which the 1 - 'alpha' confidence interval does not include 0

**ar** The estimated coefficients for the autoregressive process

excess A data frame with information for the time intervals provided in 'itervals'. This includes start, end, observed death rate (per 1,000 per year), expected death rate, standard deviation for the death rate, observed counts, expected counts, excess counts, standard deviation

## **Examples**

```
data(cdc_state_counts)
counts <- cdc_state_counts[cdc_state_counts$state == "Massachusetts", ]
exclude_dates <- c(seq(as.Date("2017-12-16"), as.Date("2018-01-16"), by = "day"),
seq(as.Date("2020-01-01"), max(cdc_state_counts$date), by = "day"))
f <- excess_model(counts,
exclude = exclude_dates,
start = min(counts$date),
end = max(counts$date),
knots.per.year = 12)
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,</pre>
```

excess\_plot 11

```
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)
```

excess\_plot

Plot results from fitted excess count model

## Description

Plot results from fitted excess count model

## Usage

```
excess_plot(fit, title = "", ylim = NULL, show.data = TRUE, alpha = 0.05)
```

## **Arguments**

fit The output from 'excess\_model'
title A title to add to plot
ylim A vector with two numbers that determines the kimits for the y-axis
show.data A logical that determines if the observed percent changes are shown

alpha 1 - 'alpha' confidence intervals are shown

## Value

An ggplot object containing the plot.

## **Examples**

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
control_dates <- seq(min(new_jersey_counts$date), min(exclude_dates) - 1, by = "day")
f <- excess_model(new_jersey_counts,
start = as.Date("2012-09-01"),
end = as.Date("2013-09-01"),
exclude = exclude_dates,
model = "correlated",
weekday.effect = TRUE,
control.dates = control_dates)
library(ggplot2)
excess_plot(f)</pre>
```

12 excess\_stats

excess\_stats

Excess counts in an interval

## Description

Helper funtion to compute excess deaths statistics for a

## Usage

```
excess_stats(
    start,
    end,
    obs,
    mu,
    cov,
    pop,
    frequency,
    fhat = NULL,
    X = NULL,
    betacov = NULL
)
```

## Arguments

start	First day of interval
end	Last day of interval
obs	Observed coundes
mu	Expected counts
cov	Covariance matrix for percent change

pop Population size

frequency Observations per year

fhat Estimated percent increase

X Design matrix used to estimate fhat

betacov Covariance matrix for parameter estimates used to estimate fhat

expected\_diagnostic 13

## **Description**

Check mean model fit via diagnostic figures of the model components

## Usage

```
expected_diagnostic(
  expected,
  start = NULL,
  end = NULL,
  color = "#D22B2B",
  alpha = 0.5
)
```

## **Arguments**

```
expected The output from 'excess_counts' with 'keep.components = TRUE'
start First day to show
end Last day to show

color Color for the expected curve
alpha alpha blending for points
```

#### Value

A list with six ggplot objects: 'population' is a time series plot of the population. 'seasonal' is a plot showing the estimated seasonal effect. 'trend' is a time series plot showing the estimated trend. 'weekday' is a plot of the estimated weekday effects if they were estimated. 'expected' is a time series plot of the expected values. 'residual' is a time series plot of the residuals.

## **Examples**

14 expected\_plot

```
p <- expected_diagnostic(expected = res, alpha = 0.50)
p$population
p$seasonal
p$trend
p$expected
p$residual</pre>
```

expected\_plot

Plot Expected Counts

## Description

Check if expected counts fit data

## Usage

```
expected_plot(
  expected,
  title = "",
  start = NULL,
  end = NULL,
  ylim = NULL,
  weekly = FALSE,
  color = "#3366FF",
  alpha = 0.5
)
```

## Arguments

expected	The output from 'excess_counts'
title	A title to add to plot
start	First day to show
end	Last day to show
ylim	A vector with two numbers that determines the kimits for the y-axis
weekly	Logical that determines if data should be summarized into weekly counts
color	Color for the expected curve
alpha	alpha blending for points

## Value

A ggplot object containing a plot of the original counts and the estimated expected values.

fit\_ar

## **Examples**

```
data(new_jersey_counts)
exclude_dates <- as.Date("2012-10-29") + 0:180
e <- compute_expected(new_jersey_counts, exclude = exclude_dates, weekday.effect = TRUE)
library(ggplot2)
expected_plot(e, start = as.Date("2012-09-01"), end = as.Date("2013-09-01"))</pre>
```

fit\_ar

Fit an ar model to residuals from expected counts

## **Description**

Helper function to estimate autoregressive mode

#### Usage

```
fit_ar(counts, control.dates = NULL, order.max = 5, aic = FALSE, plot = FALSE)
```

#### **Arguments**

counts Output from 'compute\_excpected'

control.dates Dates to use to estimate covariance

order.max Maximum order of autoregressive process

aic Logical that determines if AIC is used

plot logical that determines if an autocorrelation plot is generated for exploration purposes

get\_demographics

Get demographic data from Census

#### **Description**

Get demographic data from Census

```
get_demographics(
  geography = "state",
  state,
  county = NULL,
  years = 2018,
  vars = c("SEX", "AGEGROUP", "RACE", "HISP")
)
```

16 louisiana\_counts

#### **Arguments**

geography state or county
state name of the state
county name of the county

years vector of years for which we obtain data

vars names of variables that define strat of which we want population estimates

group\_age Assign age to group

## Description

Assign age to group

## Usage

```
group_age(age, breaks)
```

## **Arguments**

age Vector of ages

breaks Ages that define strata

## Value

A factor that groups the ages into the age groups defined by 'breaks'.

louisiana\_counts Louisiana daily mortality

## Description

A data frame with Louisiana daily mortality counts from 2003-01-01 to 2016-12-31, which includes the day Katrina made landfall on 2015-08-29. The outcome column includes the number of deaths for that day.

## Usage

```
data("louisiana_counts")
```

## **Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 1461 rows and 3 columns.

new\_jersey\_counts 17

new\_jersey\_counts

New Jersey daily mortality

## **Description**

A data frame with Louisiana daily mortality counts from 2007-01-01 to 2015-12-31 which includes the day Sandy made landfall on 2012-10-29. The outcome column includes the number of deaths for that day.

## Usage

```
data("new_jersey_counts")
```

#### **Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 3287 rows and 3 columns.

noleap\_yday

Compute year of the day ingoring Feb 29

## Description

Compute year of the day ingoring Feb 29

#### Usage

```
noleap_yday(x)
```

## Arguments

Χ

date

puerto\_rico\_counts

Puerto Rico daily mortality

## Description

A data frame with Puerto Rico daily mortality counts, stratified by agegroup, from 1985 to 2020. which includes the days hurricanes Hugo, Georges, and Maria made landfall on 1989-09-18, 1998-09-21, and 2017-09-20, respectively. The outcome column includes the number of deaths for that day.

```
data("puerto_rico_counts")
```

18 world\_counts

#### **Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 551880 rows and 5 columns.

puerto\_rico\_icd

Puerto Rico daily mortality by cause of death

#### **Description**

A data frame with Puerto Rico daily mortality counts, stratified by cause of death from 1999 to 2020. which includes the day hurricanes Maria made landfall on 2017-09-20. The outcome column includes the number of deaths for that day for that ICD-10 code. The object 'icd' is included to show the description of each ICD-10 code.

## Usage

```
data("puerto_rico_icd")
```

#### **Format**

An object of class tbl\_df (inherits from tbl, data.frame) with 241080 rows and 4 columns.

world\_counts

Weekly death counts for several countries

#### **Description**

A data frame with weekly death counts from multiple countries that includes the year 2020. Each country has a different range of data and most countries have at least 5 years of pre-2020 data. The original data was collated by the Financial Times .

## Usage

```
data(world_counts)
```

## **Format**

An object of class "data.frame"

#### **Details**

- country Name of the country
- date Corresponding date of observation
- outcome Estimated number of deaths
- population Population estimate (from the Census)

## **Index**

```
* datasets
    cdc_state_counts, 3
    cook_records, 6
    louisiana_counts, 16
    new_jersey_counts, 17
    puerto_rico_counts, 17
    puerto_rico_icd, 18
    \verb|world_counts|, 18|
approx_demographics, 2
cdc_state_counts, 3
\verb|collapse_age_dist|, 3
collapse_counts_by_age
        (collapse_age_dist), 3
compute_counts, 4
compute_expected, 5
cook_demographics (cook_records), 6
cook_records, 6
excess_cumulative, 7
excess_model, 8
excess_plot, 11
excess_stats, 12
expected_diagnostic, 13
expected_plot, 14
fit_ar, 15
get_demographics, 15
group_age, 16
icd (puerto_rico_icd), 18
louisiana_counts, 16
new_jersey_counts, 17
noleap_yday, 17
puerto_rico_counts, 17
puerto_rico_icd, 18
world_counts, 18
```